

Annexure - I

- 1. Name of Listed Entity:** KANEL INDUSTRIES LTD
- 2. Scrip Code/Name of Scrip/Class of Security** 500236
- 3. Share Holding Pattern Filed under:** Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
- a. If under 31(1)(b) then indicate the report for Quarter ending:** 31/12/2015
- b. If under 31(1)(c) then indicate date of allotment/extinguishment:** Not Applicable

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes *	No*
1	Whether the Listed Entity has issued any partly paid up shares?		NO*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO*
3	Whether the Listed Entity has any shares against which depository receipts are issued?		NO*
4	Whether the Listed Entity has any shares in locked-in?		NO*
5	Whether any shares held by promoters are pledge or otherwise encumbered?		NO*

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities /Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:-


KANEL INDUSTRIES LTD

DIRECTOR

Table I-Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Equity	Class eg: y	Total								
(A)	Promoter & Promoter Group	4	3948065	0	0	3948065	21.44	3948065	0	3948065	21.4424	0	21.44237809	0	0	0	0	3948065
(B)	Public	25869	14464375	0	0	14464375	78.56	14464375	0	14464375	78.5576	0	78.55762191	0	0	0	0	8688028
(C)	Non Promoter-Non Public	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	NA	NA	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA	NA	0
	Total	25873	18412440	0	0	18412440	100.00	18412440.00	0.00	18412440.00	100	0	100	0	0	0	0	12636093

Table II - Statement showing shareholding pattern of the Promoter and Promoter Gr

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total as a % of (A+B+C)
									No of Voting Rights			
									Equity	Class eg: y	Total	
(1)	Indian		0	0	0		0	0	0		0	0
(a)	Individuals/Hindu undivided Family		3	3392161	0		3392161	18.423202	3392161		3392161	18.423202
	HITESHBHAI KANAIYALAL THAKKAR	ABJPT6722E	1	1024550	0		1024550	5.564444	1024550		1024550	5.564444
	DHIREN K THAKKAR	ABJPT6724C	1	1884962	0		1884962	10.237437	1884962		1884962	10.237437
	MONIKA HITESH THAKKAR	ACOPT8313M	1	482649	0		482649	2.62132	482649		482649	2.62132
(b)	Central Government/ State Government(s)		0	0	0		0	0	0		0	0
(c)	Financial Institutions/ Banks		0	0	0		0	0	0		0	0
(d)	Bodies Corporate		1	555904	0		555904	3.019176	555904		555904	3.019176
	T J R SONS LIMITED	AAACT4502F	1	555904	0		555904	3.019176	555904		555904	3.019176
(e)	Any Other(Specify)		0	0	0		0	0	0		0	0
(ei)	PAC-Individuals		0	0	0		0	0	0		0	0
(eii)	Mututal Fund		0	0	0		0	0	0		0	0
(eiii)	PAC-Body Corporate		0	0	0		0	0	0		0	0
(eiv)	Non Govt. Institutions		0	0	0		0	0	0		0	0
	Sub-Total (A)(1)		4	3948065	0		3948065	21.442378	3948065		3948065	21.442378
(2)	Foreign		0	0	0		0	0	0		0	0
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0		0	0	0		0	0
(b)	Government		0	0	0		0	0	0		0	0
(c)	Institutions		0	0	0		0	0	0		0	0
(d)	Foreign Portfolio Investor		0	0	0		0	0	0		0	0
(e)	Any Other (specify)		0	0	0		0	0	0		0	0
	Sub-Total (A)(2)		0	0	0		0	0	0		0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		4	3948065	0		3948065	21.442378	3948065		3948065	21.442378

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
- (3) Please note that the Count shown is more than 1 due to clubbing of holding of the First Holder with the shares held by First Holder with Joint Holders.

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	
									No of Voting Rights				Total as a % of (A+B+C)
									Equity	Class eg: y	Total		
(1)	Institutions		0	0	0		0	0	0	0	0		
(a)	Mutual Funds/ Venture Capital Funds		0	0	0		0	0	0	0	0		
(b)	Alternate Investment Funds		0	0	0		0	0	0	0	0		
(c)	Foreign Venture Capital Investors		0	0	0		0	0	0	0	0		
(d)	Foreign Portfolio Investors		0	0	0		0	0	0	0	0		
(e)	Financial Institutions / Banks		1	100	0		100	0.000543	100	100	0.000543		
(f)	Insurance Companies		0	0	0		0	0	0	0	0		
(g)	Provident Funds/ Pension Funds		0	0	0		0	0	0	0	0		
(h)	Any Other (specify) Foreign Financial Investors		0	0	0		0	0	0	0	0		
(i)	Sub-Total (B)(1)		1	100	0		100	0.000543	100	100	0.000543		
(2)	Central Government/ State Government(s)/ President of India		0	0	0		0	0	0	0	0		
(3)	Non-institutions		0	0	0		0	0	0	0	0		
(a)	Individuals -		0	0	0		0	0	0	0	0		
	i. Individual shareholders holding nominal share capital up to 25 lakhs		25587	8474261	0		8474261	46.02465	8474261	8474261	46.02465		
	ii. Individual shareholders holding nominal share capital in excess of 25 lakhs		56	4804614	0		4804614	26.094391	4804614	4804614	26.094391		
	RADHESHYAM RAMPAL LODH	ACOPL5618B		204110	0		204110	1.108544	204110	204110	1.108544		
	KIRITBHAI CHAGANBHAI PATEL	ABXPP3628D		210000	0		210000	1.140533	210000	210000	1.140533		
	JATIN BALVANTRAI PAREKH	ACTPP6616L		306000	0		306000	1.66192	306000	306000	1.66192		
	NALIN R JOHARI	ACCPJ5874H		224670	0		224670	1.220208	224670	224670	1.220208		
(b)	NBFCs registered with RBI		0	0	0		0	0	0	0	0		
(c)	Employee Trusts		0	0	0		0	0	0	0	0		
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0		0	0	0	0	0		
(e)	Any Other (specify)		0	0	0		0	0	0	0	0		
	Bodies Corporate		209	1175050	0		1175050	6.381827	1175050	1175050	6.381827		
	KHYATI MULTIMEDIA ENTERTAINMENT LIMITED	AAACK8579R		289880	0		289880	1.57437	289880	289880	1.57437		
	KHYATI REALITIES LIMITED	AAACK8006B		359450	0		359450	1.952213	359450	359450	1.952213		
	OCB		0	0	0		0	0	0	0	0		
	NRI Individuals (Non Rep)		11	8400	0		8400	0.045621	8400	8400	0.045621		
	NRI (Repatriation)		5	1950	0		1950	0.010591	1950	1950	0.010591		
	Foreign Company		0	0	0		0	0	0	0	0		
	Sub-Total (B)(3)		25868	14464275	0		14464275	78.557079	14464275	14464275	78.557079		
	Total Public Shareholding(B)= (B)(1)+(B)(2)+(B)(3)		25869	14464375	0		14464375	78.557622	14464375	14464375	78.557622		

Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+CZ	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)
	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (b)	
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	100
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	100
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	3002315
	0	0	0	0	4564314
1.108544	0	0			204110
1.140533	0	0			210000
1.66192	0	0			306000
1.220208	0	0			224670
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	1110949
1.57437	0	0			289880
1.952213	0	0			359450
	0	0	0	0	0
	0	0	0	0	8400
	0	0	0	0	1950
	0	0	0	0	0
	0	0	0	0	8687928
	0	0	0	0	8688028

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)
									No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg: y								
(1)	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(a)	Name of DR Holder (if available)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(i)	abc,...	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(ii)	efg,...	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(a)	Name (abc... Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,

BY, *[Signature]* DIRECTOR

[Signature]

DIRECTOR